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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Related Docket No. 999

**NOTICE OF WITHDRAWAL OF THE DEBTORS’
SEVENTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN
CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (MODIFY
AND ALLOW AS MODIFIED) SOLELY WITH RESPECT TO CLAIMS 458 AND 495**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on or about May 22, 2023, proof of claim number 458 was filed in these Chapter 11 Cases (“Claim No. 458”).

¹ The Debtors in the above captioned cases (these “Chapter 11 Cases”), along with the last four digits of each Debtor’s tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on or about May 22, 2023, proof of claim number 495 was filed in these Chapter 11 Cases (“Claim No. 495”).

PLEASE TAKE FURTHER NOTICE that, on November 29, 2023, the Debtors filed the *Debtors’ Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow as Modified)* (the “Objection”) (ECF No. 999) objecting to Claim No. 458 and Claim No. 495.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby withdraw without prejudice the Objection solely with respect to Claim Nos. 458 and 495. The Debtors reserve all rights to object to Claim Nos. 458 and 495 on any and all grounds.

Dated: December 21, 2023
New York, New York

/s/ Luke A. Barefoot
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